



NEWS

con·sor·tium

Latin, fellowship, from

1: an agreement, combination, or group (as of companies) *consort-*, *consors* formed to undertake an enterprise beyond the resources of any one member

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Consortium Advisor Earned CLU® Designation

WINSTON-SALEM, NC (June 11, 2009) – Joshua Donley, a CERTIFIED FINANCIAL PLANNER™ professional with Mitchell Wealth Management Group, LLC, an independent wealth management firm and consortium member in Winston-Salem, NC, earned his CLU® - Chartered Life Underwriter™ designation on May 1, 2009 from The American College. The Chartered Life Underwriter (CLU®) is the world's most respected designation of insurance expertise, helping you gain a significant advantage in a competitive market. This prestigious course of study helps advance an individual's career by providing in-depth knowledge on the insurance needs of individuals, business owners, and professional clients. To receive this designation (CLU®) you must successfully complete all courses in your selected program, meet experience requirements and ethics standards as well as agree to comply with The American College Code of Ethics and Procedures.

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About Joshua Donley

Josh Donley is a CERTIFIED FINANCIAL PLANNER™ professional. He graduated Cum Laude from Elon University with a Bachelor of Science degree in Business Management and a Minor in Economics. Josh focuses on fee-based comprehensive financial planning.

Josh has spoken at Universities, local non-profit organizations, and industry conferences regarding the efficiency of the financial markets, passive investment strategies, as well as financial planning topics and strategies.

Josh holds FINRA Series 7 and Series 66 as well as N.C. Life & Health licenses. He continued his advancement in financial planning by acquiring the following designations:

- CERTIFIED FINANCIAL PLANNER™
- Chartered Life Underwriter™
- Certified Funds Specialist

Josh enjoys reading, swimming, skeet shooting, and golf. Raised in the Triad, he currently lives in Winston-Salem with his wife Maggie.

About Don Patrick and Integrated Financial Group

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group, one of the largest financial planning Consortiums in the country with independent advisors in eight states and nearly \$1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. "These are some of the most experienced and best-educated financial advisors in the profession," says Patrick.

For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. Listed in Who's Who of Investment Management Consultants, Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit www.integrated-financial-group.com for more information about Mr. Donley, Mr. Patrick and the consortium.

NOTE:

When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way; please call Don Patrick or Joshua Donley and the consortium of advisors at Integrated Financial Group.

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