



Mario Yngerto, CFP®, ChFC

NEWS

Contact: Mario Yngerto, CFP®
Genesis Wealth Management, Inc.
214-550-1394 (office)
866-890-5506 (fax)
myngerto@genesiswealth.org

con·sor·tium

Latin, fellowship, from

1: an agreement, combination, or group (as of companies) *consort-*, *consors*
formed to undertake an enterprise beyond the resources of any one member

Dallas Consortium Advisor Will Moderate Financial Crisis Discussion

FPA of Dallas/Ft. Worth to Host Discussion

PLANO, TX (January 28, 2009) – Dallas Consortium Advisor & President of FPA of Dallas/Ft. Worth, Mario Yngerto, CFP®, of Genesis Wealth Management was the moderator of the much anticipated panel discussion on the “Current Financial Crisis in America,” held at the Crum Auditorium at SMU in Dallas, Texas on January 27, 2009. The panel discussion, which focused on personal financial planning amid economic slowdown, was aimed at providing guidance for investors and featured an esteemed lineup of some of Dallas’ most prominent financial advisors, including The Dallas Morning News financial journalist Pamela Yip.

Additionally, in an effort to help foster the value of financial planning and advance the financial planning profession, FPA encourages you to share this panel discussion with your chapter’s members. This discussion will be videotaped and posted on the FPA of Dallas/Ft. Worth website.

About Mario Yngerto

Mario Yngerto is a financial planner with Securities America Advisors, Inc., a registered investment advisor and a registered representative with Securities America, Inc. through which he provides clients a broad range of investment opportunities. Mario helps his clients seek financial freedom and independence through establishing clear goals and financial discipline. He works with his clients to prepare a plan that takes into consideration their goals, unique needs, time frames and risk tolerance. Mario is committed to educating his clients to make well-informed decisions and to find meaningful financial solutions.

Mario shares his enthusiasm about financial services with all the individuals, families, institutions and corporations he encounters. With over 19 years experience in financial services, Mario is uniquely equipped to assist his clients in achieving their financial goals.

Being a Certified Financial Planner™ (CFP®) Practitioner as well as a Chartered Financial Consultant (ChFC), Mario has an astute understanding of the diverse aspects of the financial planning process. Mario Utilizes the comprehensive financial planning methodology that integrates and encompasses tax planning, investment planning, retirement planning, and estate planning as well as insurance planning.

Retirement and Investment planning are two strategic areas that Mario considers his specialties, and he is available to speak to groups on these topics. At present, Mario presents retirement and investment planning corporate seminars, on a regular basis, to companies throughout Texas and Florida. Mario recently relocated his practice to Texas and resides in Frisco, Texas.

Mario is very active with the Financial Planning Association and currently serves on the board of the Dallas/Fort Worth Chapter as President. Mario has also recently been featured on CNN Español and publications such as Financial Planning Magazine, Investment Advisor, and Stocks, Futures & Options and Investment News.

About Don Patrick and Integrated Financial Group

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group, one of the largest financial planning consortiums in the country with independent advisors in eight states and nearly \$1 billion in assets under management through Securities America Advisors, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. “These are some of the most experienced and best-educated financial advisors in the profession,” says Patrick.

For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. Listed in Who’s Who of Investment Management Consultants, Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit www.integrated-financial-group.com for more information about Mr. Yngerto, Mr. Patrick and the Consortium.

NOTE: When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick or Mario Yngerto and the consortium of advisors at Integrated Financial Group.

Securities offered through Securities America Inc., Member FINRA/SIPC. Don Patrick and Mario Yngerto, Registered Representatives. Advisory services offered through Securities America Advisors, Inc., Don Patrick and Mario Yngerto, Investment Advisor Representatives. Genesis Wealth Management Inc, Integrated Financial Group, and Securities America Inc are unaffiliated.