



Larry Jacobs, CFS

## NEWS

### For Immediate Release

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#### **con·sor·tium**

Latin, fellowship, from

**1: an agreement, combination, or group** (as of companies) *consort-*, *consors*  
formed to undertake an enterprise beyond the resources of any one member

# Jacobs Wealth Management Joins Kingdom Advisors

## *Local Financial Planner becomes a Qualified Kingdom Advisor*

Bridge City, TX (January 2009) – Managing Director Larry Jacobs of Jacobs Wealth Management (part of the Integrated Financial Group consortium) becomes a Qualified Kingdom Advisor.

Kingdom Advisor's (located in Atlanta, GA) Vision and Mission is to engage, equip, and empower Christian financial professionals to communicate Biblical wisdom to their clients, apply professional principles in their practices, and live out their faith in their marketplace for Kingdom impact.

The process to become a qualified Kingdom Advisor begins by completing an intensive 23 page application packet and ends once you have been recognized as a committed Christian financial professional who has met high standards in training, integrity, character and competence as an

Advisor, Leader and Counselor. It is an intensive process and the requirements to become a Qualified Kingdom Advisor and maintain the qualifications are demanding.

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### **About Larry Jacobs**

Larry brings over 27 years of experience to his clients. Utilizing a thorough planning process, Larry's mission is to help successful individuals minimize federal, state and social security taxes, while securing their retirement and protecting their assets from liability.

His experience and extensive knowledge in Estate Conservation and Retirement Planning enable Larry to tailor retirement and estate plans which strive to produce substantial tax savings and accomplish his clients' objectives.

Larry is the creator of "The Independence Security Solution." This process seeks to help individuals maintain their retirement with independence and security. It creates a clear vision for the future and a plan to assist them with achieving their goals.

Larry supports the philosophy that each client deserves an ongoing relationship of open and unbridled integrity. Along with this dedication to honesty is a desire to continually educate his clients and keep them abreast of developments. He has presented several financial seminars to such organizations as DuPont, Bayer, Total and other petrochemical related industries.

### **About Don Patrick and Integrated Financial Group**

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group, one of the largest financial planning consortiums in the country with independent advisors in eight states and nearly \$1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term

financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. “These are some of the most experienced and best-educated financial advisors in the profession,” says Patrick. For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. Listed in Who’s Who of Investment Management Consultants, Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit [www.integrated-financial-group.com](http://www.integrated-financial-group.com) for more information about Mr. Jacobs, Mr. Patrick and the Consortium.

**NOTE:** When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick or Larry Jacobs and the consortium of advisors at Integrated Financial Group.

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