INTEGRATED FINANCIAL GROUP
A CONSORTIUM OF INDEPENDENT FINANCIAL PLANNERS

NEWS

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con·sor·tium
Latin, fellowship, from
1: an agreement, combination, or group (as of companies) *consort-, consors*
formed to undertake an enterprise beyond the resources of any one member

Consortium Advisor Earned CFP®

WICHITA, KS (November 2009) – Jeff Stukey, a CERTIFIED FINANCIAL PLANNER™ professional with CenterPointe Wealth Management, a comprehensive financial planning service and consortium member of Integrated Financial Group in Wichita, KS, earned his CFP® designation on October 15, 2009. The CFP®, CERTIFIED FINANCIAL PLANNER™ certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (CFP Board) to individuals who meet education, examination, experience and ethics requirements.

To qualify, planners must take a series of courses that requires two years to complete. Then, they must pass a ten-hour exam that stretches over two days (only 55% passed the exam last March). Besides a broad range of financial topics, the exam covers retirement issues in depth, from Medicare to annuities and estate planning. Planners must also have three years of financial planning work experience and must take continuing education to maintain their certification.

The CFP Board conducts a background check of applicants, and its staff routinely monitors CFP's for adherence to the board's code of ethics. You can check on a planner's disciplinary history at www.cfp.net/search.

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About Jeff Stukey
Jeff Stukey joined CenterPointe Wealth Management in January 2009. He has earned both the Bachelor of Business Administration degree and the Master of Business Administration (MBA) degree from Emporia State University. He has completed the CERTIFIED FINANCIAL PLANNER™ Professional Education Program through the College for Financial Planning in Denver, Colorado. And, he has successfully passed the comprehensive CFP® Certification Exam. Upon completion of the required years of financial planning work experience, Jeff will be eligible to display the CFP® Board certification mark.

Jeff has over 30 years of business experience, primarily as a consultant. He ran his own consulting firm for eight years and was financial manager of another business for five years. Along the way, he did information technology consulting for companies including Cargill Meat Solutions, Preferred Health Systems and Dugan Trucking. He has taught business courses at Emporia State, Truman State and Wichita State Universities and is on the faculty of the WSU Professional Financial Planning Program where he teaches the Employee Benefits, Retirement and Ethics course.

Along with his wife, Margaret, Jeff lives in Wichita, Kansas. They have three children, two daughters and one son. Jeff is an avid reader, especially of history, and loves to walk, bike and garden. He is also a member of a local church where he is involved with the Welcome Ministry and small group Bible studies.

Jeff holds the following financial industry licenses: Series 7, Series 63 and Series 65. He has securities licenses in Kansas and Missouri. And, he holds an insurance license in Kansas.

About Don Patrick and Integrated Financial Group

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group is an office of independent advisors in eight states and nearly $1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. "These are some of the most experienced and best-educated financial advisors in the profession," says Patrick.

For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. He was listed in the Who's Who Top 100 in Finance by the Atlanta Business Chronicle and was selected as a Top Ten Branch Manager in the nation by On Wall Street. Patrick recently authored a book titled *Keep Your Nest Egg from Cracking, What You Need To Know.*

Visit www.integrated-financial-group.com for more information about Mr. Stukey, Mr. Patrick and the Consortium.

NOTE: When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick or Jeff Stukey and the consortium of advisors at Integrated Financial Group.

*Editors choose their Who's Who in Finance from among local Atlanta financial service industry professionals and those top professionals and their firms who are currently or have previously been rated in the Top 25 of Financial Planning firms. This is a ranking of Atlanta firms by assets under management. Ranking determined by total of assets under management by advisor members located at Atlanta office. The Chronicle further distinguishes a professional on this list as a person with a professional designation who is qualified to provide comprehensive financial services. Donald W. Patrick, MBA, CFP®, as Managing Director of Integrated Financial Group, was therefore selected amongst the group of Who's Who in Finance. Integrated Financial Group is a consortium of independent financial planners and not a Registered Investment Advisor firm. Advisor members offer advice through Securities America Advisors.

*Criteria for the *On Wall Street* Top Branch Managers List consists of 1) their commitment to excellence in creating an effective and competitive branch-wide marketing strategy; 2) their ability to identify, recruit, develop, retain, and reward talented advisors; and 3) their dedication to the goal of providing superior client service.