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NEWS

con-sor-tium

Latin, fellowship, from

1: an agreement, combination, or group (as of companies) *consort-*, *consors*
formed to undertake an enterprise beyond the resources of any one member

Wichita Advisor Selected To Join Consortium of Independent Financial Planners

Jeff Stukey joins the Consortium with over 30 years of business experience

WICHITA, KS (May 20, 2009) – Following an extensive “mutual selection” process, Wichita-based financial advisor Jeff Stukey has affiliated his financial services practice with Integrated Financial Group, a consortium of professional advisors. Jeff Stukey says, “This is truly an exciting day for my clients and associates as we align with the services and support of Integrated Financial Group and our broker/dealer, Securities America, Inc. (one of the largest independent broker/dealers, member FINRA/SIPC).” Jeff adds, “The added ideas, innovation, and brain power that come with being part of such a dynamic group will ultimately benefit our clients.”

Don Patrick, the consortium’s Managing Director says, “The Consortium members are thrilled to have Jeff associate with us.”

When a client retains an advisor that is part of the Integrated Financial Group consortium, they have the knowledge that they are dealing with an advisor that has passed a disciplined vetting process in order to join the consortium. The consortium maintains strict requirements for all advisors who are allowed to associate with Integrated Financial Group. Factors such as experience, professional designations and education, a rigorous planning process, excellent client service standards, and adherence to the consortium’s ethical guidelines are but a few.” Additionally, Patrick states, “Every advisor that wants to join the consortium must pass a stringent interview and vetting process with the consortium’s advisory board to ensure the advisor maintains similar philosophies and a passionate commitment to our profession and their clients.”

Patrick says that the consortium undergoes an extensive evaluation of every prospective advisor. They must be able to deliver leading edge advice, direction and financial planning services, all based on conservative, proven financial and economic principles. “Jeff passed our process with flying colors and will be a great addition to our consortium. He brings many years of experience, tremendous knowledge and an excellent service philosophy to his clientele.”

About Jeff Stukey

Jeff Stukey joined CenterPointe Wealth Management in January 2009. He has earned both the Bachelor of Business Administration degree and the Master of Business Administration (MBA) degree from Emporia State University. He has completed the CERTIFIED FINANCIAL PLANNER™ Professional Education Program through the College for Financial Planning in Denver, Colorado. And, he has successfully passed the comprehensive CFP® Certification Exam. Upon completion of the required years of financial planning work experience, Jeff will be eligible to display the CFP® Board certification mark.

Jeff has over 30 years of business experience, primarily as a consultant. He ran his own consulting firm for eight years and was financial manager of another business for five years. Along the way, he did information technology consulting for companies including Cargill Meat Solutions, Preferred Health Systems and Dugan Trucking. He has taught business courses at Emporia State, Truman State and Wichita State Universities and is on the faculty of the WSU Professional Financial Planning Program where he teaches the Employee Benefits, Retirement and Ethics course.

Along with his wife, Margaret, Jeff lives in Wichita, Kansas. They have three children, two daughters and one son. Jeff is an avid reader, especially of history, and loves to walk, bike and garden. He is also a member of a local church where he is involved with the Welcome Ministry and small group Bible studies.

Jeff holds the following financial industry licenses: Series 7, Series 63 and Series 65. He has securities licenses in Kansas and Missouri. And, he holds an insurance license in Kansas.

About Don Patrick and Integrated Financial Group

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group, a financial planning consortium of independent advisors in eight states and nearly \$1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. "These are some of the most experienced and best-educated financial advisors in the profession," says Patrick.

For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. Listed in Who's Who of Investment Management Consultants, Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit www.integrated-financial-group.com for more information about Mr. Stukey, Mr. Patrick and the Consortium.

NOTE: When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick or Jeff Stukey and the consortium of advisors at Integrated Financial Group.

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