



**Contact: Ken Miller**  
Miller Financial Services, LLC  
701 Robley Drive, Suite 101  
Lafayette, LA 70503-5200  
Phone: 337-991-9933  
Fax: 337-991-9930  
[krmiller@millerfinancialservicesllc.com](mailto:krmiller@millerfinancialservicesllc.com)

## NEWS

### con-sor-tium

Latin, fellowship, from

**1: an agreement, combination, or group** (as of companies) *consort-*, *consors*  
formed to undertake an enterprise beyond the resources of any one member

## Louisiana Advisor Selected To Join Consortium of Independent Financial Planners

*Ken Miller joins the Consortium with over 29 years of experience  
and \$60 million in assets*

ATLANTA, GA ( November 2, 2009) – Following an extensive “mutual selection” process, Louisiana-based financial advisor Ken Miller has affiliated his financial services practice with Integrated Financial Group, a consortium of professional advisors. Ken Miller says, “This is truly an exciting day for my clients and associates as we align with the services and support of Integrated Financial Group and our new broker/dealer, Securities America, Inc. (one of the nation’s largest independent broker/dealers, member FINRA/SIPC).” Ken adds, “The added ideas, innovation, and brain power that come with being part of such a dynamic group will ultimately benefit our clients.”

Don Patrick, the consortium’s Managing Director says, “The Consortium members are thrilled to have Ken associate with us. He has an excellent reputation and is an elite advisor in the Louisiana area.

When a client retains an advisor that is part of the Integrated Financial Group consortium, they can rest assured that they are dealing with an advisor that has passed a rigorous vetting process in order to join the consortium. The consortium maintains strict requirements for all advisors who are allowed to associate with Integrated Financial Group. Factors such as experience, professional designations and education, a disciplined planning process, excellent client service standards, and adherence to the consortium’s ethical guidelines are but a few.” Additionally, Patrick states, “Every advisor that wants to join the consortium must pass a stringent interview and selection process with the consortium’s advisory board to ensure the advisor maintains similar philosophies and a passionate commitment to our profession and their clients.”

Patrick says that the consortium undergoes an extensive evaluation of every prospective advisor. They must be able to deliver leading edge advice, direction and financial planning solutions, all based on conservative, proven financial and economic principles. “Ken passed our process with flying colors and will be a great addition to our consortium. He brings many years of experience, tremendous knowledge and an excellent service philosophy to his clientele.”

### **About Ken Miller**

Financial Planning is a partnership built on trust and integrity. As an independent financial planner, Kenneth R. Miller works with individuals, families and business owners to help them understand the importance of developing a strategic, long term financial plan that helps them achieve their goals and objectives. Ken helps clients understand their current financial situation and define their future goals. Whether it is insurance planning, wealth accumulation and preservation, planning for retirement or leaving a legacy, every person, family and situation is unique and requires customized and highly personalized solutions. As an independent financial professional he maintains the freedom to offer financial strategies to clients that avoid the potential conflicts and pressures associated with proprietary products. Ken chooses financial strategies specifically designed to help work for you.

Ken is an active member of the Financial Services Institute and was nominated and elected to the Biltmore's *Who's Who of American Business Entrepreneurs* in 2008. Ken is a former life underwriter moderator who taught many insurance and investment classes to his peers and colleagues in Acadiana. He is a member of the National Baseball Hall of Fame, as well as Thoroughbred Owners and Breeders Association (T.O.B.A.) where he actively races thoroughbreds.

Ken was born in Miami, but was a native of Virginia and attended Old Dominion University in Norfolk, VA from 1975-1976, 1978-80. Ken has been a resident of Acadiana since 1982 and is the proud parent of Matthew and Marlee Miller.

### **About Don Patrick and Integrated Financial Group**

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group is an office of independent advisors in eight states and nearly \$1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. "These are some of the most experienced and best-educated financial advisors in the profession," says Patrick.

For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. He was listed in the *Who's Who Top 100 in Finance* by the Atlanta Business Chronicle and was selected as a Top Ten Branch Manager in the nation by *On Wall Street*. Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit [www.integrated-financial-group.com](http://www.integrated-financial-group.com) for more information about Mr. Miller, Mr. Patrick and the Consortium.

**NOTE:** When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick or Ken Miller and the consortium of advisors at Integrated Financial Group.

Securities offered through Securities America, Inc. Member FINRA/SIPC, Don Patrick and Ken Miller, Registered Representatives. Advisory services are offered through Securities America Advisors, Inc., Don Patrick and Ken Miller, Investment Advisor Representative, Miller Financial Services, LLC., Integrated Financial Group and Securities America are not affiliated.

\*Editors choose their *Who's Who in Finance* from among local Atlanta financial service industry professionals and those top professionals and their firms who are currently or have previously been rated in the Top 25 of Financial Planning firms. This is a ranking of Atlanta firms by assets under management. Ranking determined by total of assets under management by advisor members located at Atlanta office. The Chronicle further distinguishes a professional on this list as a person with a professional designation who is qualified to provide comprehensive financial services. Donald W. Patrick, MBA, CFP®, as Managing Director of Integrated Financial Group, was therefore selected amongst the group of *Who's Who in Finance*. Integrated Financial Group is a consortium of independent financial planners and not a Registered Investment Advisor firm. Advisor members offer advice through Securities America Advisors.

\*Criteria for the *On Wall Street* Top Branch Managers List consists of 1) their commitment to excellence in creating an effective and competitive branch-wide marketing strategy; 2) their ability to identify, recruit, develop, retain, and reward talented advisors; and 3) their dedication to the goal of providing superior client service.