



Donald W. Patrick  
MBA, CFP®

## NEWS

### For Immediate Release

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### con·sor·tium

Latin, fellowship, from

**1: an agreement, combination, or group** (as of companies) *consort-*, *consors*  
formed to undertake an enterprise beyond the resources of any one member

## Consortium Advisors Attend Securities America, Boston '08 – Connect!

Atlanta, GA (June 18, 2008) – Don Patrick, Pat Allaire, Don Benson, Mike Cannon, Hank Cleare, David Crew, Kim Deprospero, Josh Donley, Joe Gunther, Pat Hinchey, Jan Jacobs, Larry Jacobs, Karen Lee, Amy Schottman, Cindy Skaggs, Cathy Stevens, Mickey Stokes, and Bonnie Whyte of Integrated Financial Group in Atlanta were in attendance at the recent Securities America 2008 National Conference. The conference took place in Boston, MA on May 31, 2008 and concluded on June 3, 2008.

This conference offered abundant opportunities for networking, growth, and a number of educational classes to keep these advisors ahead of the curve. The three-day annual conference included advanced workshops that shared the latest tools, techniques and research regarding wealth management, common IRA mistakes, the latest in retirement income planning techniques, advanced portfolio management, the latest estate planning ideas and many more.

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## **About Don Patrick and Integrated Financial Group**

Don Patrick, Managing Director of Integrated Financial Group in Atlanta, Georgia, has been serving clients as a financial advisor for over 26 years. Patrick earned his MBA from the University of Southern California. Undergraduate studies were completed at Loyola University Los Angeles in the areas of finance and economics. He served as a pilot in the U.S. Air Force, graduating first in his class. He is also a member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. He has completed additional studies and passed a rigorous certification examination and is authorized to use the CFP® mark of distinction.

The Atlanta-headquartered Integrated Financial Group, one of the largest financial planning consortiums in the country with independent advisors in six states and nearly \$1 billion in assets, delivers practical, effective financial solutions aimed at addressing the long-term financial planning needs of their clients. Over the years, Integrated Financial Group consortium has attracted some of the best and brightest financial advisors in the industry. "These are some of the most experienced and best-educated financial advisors in the profession," says Patrick. For five years listeners in south Florida relied on Patrick to deliver sound, accurate financial advice as co-host of a radio talk program. He taught financial planning at Georgia State, North Metro Technical College and Gwinnett Technical College. Listed in Who's Who of Investment Management Consultants, Patrick recently authored a book titled *Keep Your Nest Egg From Cracking, What You Need To Know*.

Visit [www.intfingroup.com](http://www.intfingroup.com) for more information about Mr. Patrick and the Consortium.

**NOTE:** When you need a professional to speak on complicated financial topics in an easy-to-understand and lively way, please call Don Patrick and the consortium of advisors at Integrated Financial Group.

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