

TOP 10 CLIENT BENEFITS

Why you should get connected with The Brain Trust

#1: You get comprehensive strategies for life.

Achieving your lifetime financial vision is our #1 goal. We are committed to helping you establish the foundation and roadmap for your financial future, and building a long-term relationship based on mutual trust and respect.

#2: You get confidence in your financial future.

Today's world of financial planning is complex. We manage all the moving parts of your money and provide a sound financial plan, so you're prepared for the future despite an uncertain economy.

#3: You get connected with experienced LPL Financial Planners.

It's been said that two heads are better than one. We provide access to a team of professionals through our network of LPL Financial Advisors and their firms.

#4: You get customized, comprehensive financial plans through LPL Financial.

Lifetime financial plans come in all shapes and sizes. We provide customized financial planning services and offer advice that takes into consideration every aspect of your financial life. Factors impacting your financial roadmap include: goals, dreams, your current financial situation and personal life circumstances.

#5: You get objective recommendations.

Being independent means, we don't share Wall Street's agenda for your hard-earned money. We offer objective advice and investment strategies to help you lay the foundation for your financial future.

#6: You get first-class service.

At Integrated Financial Group, our independent advisors and staff are dedicated to surpassing your expectations. Our goal is to make 'Raving Fans'.

#7: You get kept in the loop with regular reports.

We can't predict the future, but we do help you plan for it. And part of good planning is to provide regular, goals-based progress reports that outline how chosen strategies are working towards your lifetime financial vision.

#8: You get smarter about your finances.

We want to take the mystery out of growing and protecting your hard-earned money. We take the initiative to educate you on the process of comprehensive financial planning and how each decision impacts your financial goals.

#9: You get the convenience of leading-edge technology.

We are committed to integrating the best of traditional business practices with today's technology to provide you with efficient professional advice and service.

#10: You get the satisfaction of recommending someone you trust.

Every action taken by our advisors and staff is guided by the goal of maintaining excellence in client service standards. This ensures you feel confident when introducing our Consortium Members to friends, family and colleagues.

To start planning financial strategies for your life, contact Integrated Financial Group today.

www.TheBrainTrust.net